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A TOPIC OF CONVERSATION

THIS TIME WE LOOK BACK AT THE YEAR, AND LOOK AHEAD



A glance back, a look ahead - and a big thank you!

WRITTEN BY ANDREW LODGE

Here we are, in the last month of a turbulent 2021, with Christmas just around the corner. It has been another year hit hard by the Covid-19 pandemic, which has in turn touched upon our emotional and financial wellbeing.

Here at Lifetime we have tried to play our part in easing the stress and burden with our supportive service. We passionately believe that encouraging employees to talk about money and giving them answers in a safe, neutral environment could change their whole financial perspective, helping them enjoy the here and now, while also planning for the future.

We would like to say a very big thank you if you have already engaged with us, either by filling in the online fact find, watching any of the educational videos on the Employee Learning Hub, or by giving us feedback on our survey.

This is the second
issue of your
Monthly Happiness
Newsletter

LET US KNOW
YOUR
FEEDBACK!



"We had several pensions from various different employers and didn't know what we had or if we would ever be able to retire - to be honest, it was easier to bury our heads in the sand and avoid dealing with them. Lifetime's digital service offered a free review which allowed us to understand what we already had. The digital customer coaches were great, providing a detailed video that explained our financial situation in simple terms. This gave us the confidence to look at our finances in more detail and we now have a plan in place going forward. The whole process has provided the peace of mind and reassurance that we can achieve the retirement we want."

Lifetime Client Testimonial

If you haven't yet started your journey with us, please know that we are here to help you take those first steps whenever you are ready.

We understand that everyone's life and circumstances are different, but creating a tailored financial plan will help you get to grips with any money issues, and make much more informed decisions, which in turn will provide peace of mind and that all important sense of security. You will be in a position where you will fully understand your financial situation.

We are looking forward to continuing working with you in 2022. Next year will bring further enhancements to our financial wellbeing programme and there will be more opportunities for you to engage with us, so look out for the emails with your invitation.

Finally, from everyone at Lifetime we would like to thank you again for putting your trust and faith in us.



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We wish you a very Merry Christmas and a happy, prosperous and a financially savvy New Year!

Kind regards,

Your Lifetime Team

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